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北京京城機電股份有限公司
Beijing Jingcheng Machinery Electric Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0187)

**ANNOUNCEMENT IN RELATION TO THE RECEIPT OF
THE “NOTICE OF RESUMPTION OF REVIEW OF THE APPLICATION FOR
ADMINISTRATIVE PERMISSION FROM THE CSRC”**

The board of directors and all members of the board of directors of the Company warrant that this announcement does not contain any false information, misleading statement or material omission and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents herein contained.

Reference is made to the circular of Beijing Jingcheng Machinery Electric Company Limited (the “**Company**”) dated 19 January 2021 (the “**Circular**”) and the subsequent announcements and the circular dated 7 February 2022 in relation to, among others, the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The application made by the Company for the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds was vetted on the 33rd working meeting of the Listed Company Merger and Reorganisation Vetting Committee of the CSRC (the “**MRVC**”) for the year of 2021. The Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds of the Company was conditionally approved on 15 December 2021. In accordance with the requirements of the vetting opinion of the working meeting of the MRVC, the Company has submitted the relevant documents to the CSRC within the prescribed period of time in response to the vetting opinion.

As the accounting firm engaged by the Company in respect of the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds has been subject to investigation by the CSRC, the Company received the “Notice of Suspension of Review of the Application for Administrative Permission from the CSRC” (No. 212436) (《中國證監會行政許可申請中止審查通知書》(212436號)) issued by the CSRC on 26 January 2022. For details, please refer to the “Announcement in relation to the Receipt of the “Notice of Suspension of Review of the Application for Administrative Permission from the CSRC”” published by the Company on 28 January 2022.

Upon fulfillment of the conditions for submitting an application for resumption of review, the Company has filed an application with the CSRC for resumption of review of the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds project. On 9 March 2022, the Company received the “Notice of Resumption of Review of the Application for Administrative Permission from the CSRC” (No. 212436) (《中國證監會行政許可申請恢復審查通知書》(212436 號)) issued by the CSRC, indicating that the CSRC decided to resume the review of the application for administrative permission in respect of the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds project of the Company pursuant to the relevant requirements under Article 23 of the “Provisions of the China Securities Regulatory Commission on the Procedures for the Implementation of Administrative Permission” (《中國證券監督管理委員會行政許可實施程序規定》).

The Company has not received any formal documents of approval from the CSRC for the Asset Acquisition by way of Share Issuance and Cash Payment and Raising of Supporting Funds project, and there is still uncertainty as to when such formal documents of approval will be received. Pursuant to the requirements of relevant laws and regulations, the Company will fulfill its information disclosure obligations in a timely manner according to the progress of the project. Investors are advised to be aware of investment risks.

For and on behalf of the Board
Beijing Jingcheng Machinery Electric Company Limited
Luan Jie
Company Secretary

Beijing, the PRC
9 March 2022

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Li Junjie and Mr. Zhang Jiheng as executive directors, Mr. Wu Yanzhang, Mr. Xia Zhonghua, Ms. Li Chunzhi and Mr. Man Huiyong as non-executive directors and Mr. Xiong Jianhui, Mr. Zhao Xuguang, Mr. Liu Jingtai and Mr. Luan Dalong as independent non-executive directors.